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CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

TERMINATION OF SALE AND PURCHASE AGREEMENT IN RELATION TO THE DISPOSAL OF FOUR AIRCRAFT

Reference is made to the announcement of China Development Bank Financial Leasing Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 9 June 2022 and the clarification announcement of the Company dated 10 June 2022 in relation to the Group’s disposal of four aircraft to Gresham Aircraft Leasing 1 Limited (collectively, the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board hereby announces that the Transaction referred to in the Announcements has not completed within the time frame specified in the Sale and Purchase Agreement and therefore will not proceed. This announcement is made pursuant to Rule 14.36 of the Listing Rules.

The Board considers that the termination of the Transaction will not have any material adverse impact on the business operation and financial position of the Group.

By order of the Board
CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.
LIU Yi
Joint Company Secretary

Shenzhen, the PRC
30 September 2022

As at the date of this announcement, the executive directors of the Company are Ms. MA Hong, Mr. PENG Zhong and Mr. HUANG Min; the non-executive directors are Mr. LI Yingbao and Mr. YANG Guifang; and the independent non-executive directors are Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu.

* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*