

Remarks:

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	31 December 2024				Status:				New Submission		
To : Hong Kong Exchanges	s and Clearing Limited										
Name of Issuer:	China Development Bank	Financial L	easing Co., Ltd.								
Date Submitted:	07 January 2025										
I. Movements in Autho	rised / Registered Shar	e Capital									
1. Class of shares	Ordinary shares		Type of shares	Н			Listed on the Exchang	ge (Note 1)	Yes		
Stock code (if listed)	01606	Description	H Shares				!				
Num			nber of authorised/registered shares			Par value			uthorised/registered share capital		
Balance at close of preceding month		2,769,594,000			RMB		RMB	2,769,594,000			
Increase / decrease (-)		0						RMB	(
Balance at close of the month		2,769,594			RMB	1		RMB	2,769,594,000		
			T	1					1	1	
2. Class of shares	Ordinary shares		Type of shares	Other type (specify in description)		Listed on the Exchang	ge (Note 1)	No			
Stock code (if listed)	N/A		Description	Domestic Shares							
Nur			mber of authorised/registered shares			Par value			Authorised/registered share capital		
Balance at close of preceding month		9,872,786,000			RMB 1			RMB	9,872,786,000		
Increase / decrease (-)		0			0			RMB	(
Balance at close of the month		9,872,786,000			RMB 1			RMB	9,872,786,000		
		Total	authorised/registered	l share ca	apital at th	e end of the month	n: RMB		12,642,380	,000	

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As the Company is incorporated in the People's Republic of China, the concept of "authorised share capital" is not applicable.

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II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares		Type of shares	Н		Listed on the Exchange (Note 1)		Yes		
Stock code (if listed)	01606		Description	H Shares						
			lumber of issued shares xcluding treasury shares)		Number of treasury shares		Total number of issued shares			
Balance at close of preceding month			2,769	,594,000		2,769,594,000				
Increase / decrease (-)				0						
Balance at close of the month			2,769	,594,000	0			2,769,594,000		
		•								
2. Class of shares	Ordinary share:	5	Type of shares	Other t	ype(specify in description)	Listed on the Exchange (Note 1)		No		
Stock code (if listed)	N/A		Description	Domes	tic Shares					
		of issued shares g treasury shares)		Number of treasury shares		Total number of issued shares				
Balance at close of preceding month		9,872,786,000				9,872,786,000				
Increase / decrease (-)		0			0					
Balance at close of the month			9.872	.786.000		9,872,786,000				

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III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

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(B). Warrants to Issue Shares of the Issuer

Not applicable

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Not applicable

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Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

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(E). Other Movements in Issued Shares and/or Treasury Shares

Not applicable

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations Not applicable

Submitted by: LIU Yi

Title: Joint Company Secretary and Authorised Representative

(Director, Secretary or other Duly Authorised Officer)

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Notes

- 1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
- 2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

- 3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
- 4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
- 5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

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